

Date: July 11, 2024

To,
The Board of Directors,
Shri Ahimsa Naturals Limited,
E-94, Industrial Area, Bagru,
Ext. Bagru-303007,
Rajasthan, India.

Re: Proposed initial public offering of equity shares of face value ₹10 each (the "Equity Shares") of Shri Ahimsa Naturals Limited (the "Company")

Dear Sir/Madam,

I hereby consent to the inclusion of up to 10,00,000 Equity Shares held by me in the Company, representing 5.46% of the total paid up equity shares of the Company as on date i.e. 1,83,22,500 (the "Offered Shares"), as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "DRHP"), the red herring prospectus (the "RHP"), the prospectus (the "Prospectus") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("SEBI ICDR Regulations") and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the "RoC") and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the "Offer Documents").

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters' lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the book running lead manager (the "Book Running Lead Manager" or "BRLM") if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the legal advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/ Offer Closing Date.

I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in

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seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully,

Nemi Chand Jain



Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

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To,
The Board of Directors,
Shri Ahimsa Naturals Limited,
E-94, Industrial Area, Bagru,
Ext.Bagru-303007,
Rajasthan, India.

Re: Proposed initial public offering of equity shares of face value ₹10 each (the "Equity Shares", and such offering, the "Offer") of Shri Ahimsa Naturals Limited (the "Company")

Dear Sir/Madam,

I hereby consent to the inclusion of up to 10,00,000 Equity Shares held by me in the Company, representing 5.46% of the total paid up equity shares of the Company as on date i.e. 1,83,22,500 (the "**Offered Shares**"), as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("**SEBI ICDR Regulations**") and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the "**Offer Documents**").

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters' lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the book running lead manager (the "**Book Running Lead Manager**" or "**BRLM**") if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the legal advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/ Offer Closing Date.

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Sumitra Jain

seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully,

Sumitra Jain

Sumitra Jain

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
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Rajasthan 302015